



Estate Bequest

ADDING THE BABY FOLD TO YOUR WILL OR ESTATE PLAN

ESTATE GIFTS have historic significance for The Baby Fold, providing opportunity for program growth, improvements to schools and buildings, and reliable income. Adding The Baby Fold to your will or estate plan is easy and guarantees a lasting impact in the lives of children.

The following language is offered for consideration and is not intended to be legal advice. Please seek the assistance of a qualified attorney when making or revising your will.

SAMPLE BEQUEST LANGUAGE

Specific Bequest indicates a specific dollar amount or specific percentage of your estate that you would like to leave to The Baby Fold. It may be in the form of cash, securities, real estate, tangible personal property, or any other type of property.

“I give to The Baby Fold, located in Normal, Illinois, Tax ID 37-0673453, _____, (percent of your estate, specific dollar amount, securities or property) for its general purposes.”

Residuary Bequest names The Baby Fold as the residual beneficiary to receive the remainder or a percentage of the remainder after debts, expenses, and specific legacies have been fulfilled.

“All the rest, residue and remainder of my estate for federal tax purposes I give to The Baby Fold, located in Normal, Illinois, Tax ID 37-0673453, for its general purposes.”

NAMING THE BABY FOLD AS A BENEFICIARY OF A RETIREMENT PLAN OR OTHER FINANCIAL ACCOUNT

You can name The Baby Fold as a beneficiary of a retirement plan (e.g., IRA or pension plan), a life insurance policy, or other financial account not directed by your will or trust. To do this, complete and submit a beneficiary designation change form provided by your retirement plan administrator, insurance company, bank, or brokerage firm. Naming The Baby Fold as a beneficiary may offer significant tax benefits for your estate.

THE BABY FOLD

Legal Name: The Baby Fold
Address: 108 E. Willow Street, Normal, IL 61761
Federal Tax ID Number: 37-0673453
The Baby Fold is a non-profit 501(c)(3).

CONTACT

Sam Guillory
Vice President of Development & Public Relations
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www.thebabyfold.org/leave-a-legacy

It is always a good idea to share your plans with The Baby Fold to ensure the language used will accurately carry out your wishes.



Statement of Intent

NOTIFYING THE BABY FOLD OF YOUR ESTATE PLANS

As evidence of my/our desire to provide a legacy of support for The Baby Fold, this document informs The Baby Fold that I/we have made plans for a gift to The Baby Fold in my/our estate plans. I/we understand that this commitment can be modified by me/us at any time.

Name: _____ Birth Date: _____
Name: _____ Birth Date: _____

GIFT TYPE

- Gift through a will or trust:**
Percentage of Estate: _____% (or) Specific Amount: \$ _____
- Other (Please describe):** _____

ESTIMATED GIFT VALUE

Understanding that the value is subject to change, as of today, I/we estimate the value of my/our commitment to be approximately \$ _____. I/we understand that, by stating the amount, my/our estate is not legally bound by this statement and I/we may choose to modify this gift at any time.

GIFT DESIGNATION

- The gift is unrestricted and may be used where the need is greatest at The Baby Fold.
- Please designate the gift for this specific purpose:

RECOGNITION

- I/we accept recognition in the Nancy A. Mason Society as a result of this commitment and authorize The Baby Fold to list my/our name(s) among those of other donors to publicly recognize my/our generosity.
- I/we do not wish to receive any recognition by The Baby Fold.

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Staff Signature: _____ Date: _____

Please send or email completed form to:

Sam Guillory, VP of Development & Public Relations | (309) 451-7202 | sguillory@thebabyfold.org
The Baby Fold, 108 E. Willow Street, Normal, IL 61761